

August 25, 2023

To,
Senior Manager
Listing Corporate Relation Department
BSE Limited
1st Floor, P.J Towers,
Dalal Street
Mumbai-400001

Security Code No. Scrip Code 973800; Scrip ID 632MSHPL35 and ISIN INE000007018
Scrip Code: 973802; Scrip ID 632MSHP35 and ISIN INE000007026

Sub: Certificate in terms of Regulation 57 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Ref: Partial Redemption and payment of interest on NCDs (ISIN NO: INE000007018 and INE000007026)

Dear Sir/Madam,

In compliance with the requirements of Regulation 57 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby certify that we have made the payments towards partial redemption and interest on March 28, 2023 in respect of Series A- 3000 (ISIN: INE000007018) and Series B- 249 (ISIN: INE000007026) Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) issued by the Company, as per following details:

- a. Whether Interest payment/ redemption payment made (yes/ no): **YES**
- b. Details of interest payments:

S. No.	Particulars	Details	
		Series A	Series B
1	ISIN	INE000007018	INE000007026
2	Issue Size	3,000,000,000	249,000,000
3	Interest amount to be paid on due date	75,100,448	6,403,219
4	Frequency – quarterly/monthly	Half-yearly	Half-yearly
5	Change in frequency of payment (if any)	-	-
6	Details of such change	-	-
7	Interest payment record date	16 August 2023	16 August 2023
8	Due date for interest payment (DD/MM/YYYY)	31 August 2023	31 August 2023
9	Actual date for interest payment (DD/MM/YYYY)	25 August 2023	25 August 2023

Mangalwedha Solapur Highways Private Limited (Formerly Known as DBL Mangalwedha Solapur Highways Private Limited)

Regd. Office: Cabin-3, S-11, IInd Floor, Gurukripa Plaza Zone-II, M. P. Nagar MP Nagar Bhopal MP 462011, CIN: U45309MP2018PTC045517

Corporate Office: 1901, 19th Floor, Tower - B, World Trade Tower, Plot # C - 1, Sector - 16, NOIDA - 201301, U.P., India.

Phone: +91-0120-486 8323, Fax: +91-0120-486 8330, Email: compliance@mshpl.co.in, Website: www.mshpl.co.in

10	Amount of interest paid*	67,639,489	5,767,082
11	Date of last interest payment	28 March 2023	28 March 2023
12	Reason for non-payment/ delay in payment	-	-

* Difference in amount of interest to be paid and amount of interest paid is on account of Tax deducted amounting to INR 8,097,096.

c. Details of redemption payments:

S. No.	Particulars	Details	
		Series A	Series B
1	ISIN	INE000007018	INE000007026
2	Type of redemption (full/partial)	Partial Redemption	Partial Redemption
3	If partial redemption, then		
	a. By face value redemption	✓	✓
	b. By quantity redemption	-	-
4	If redemption is based on quantity, specify whether on:	-	-
	a. Lot basis	-	-
	b. Pro-rata basis	-	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Half Yearly Redemption	Half Yearly Redemption
6	Redemption date due to put option (if any)	-	-
7	Redemption date due to call option (if any)	-	-
8	Quantity redeemed (No. of NCDs)	-	-
9	Due date for redemption/maturity	August 31, 2023	August 31, 2023
10	Actual date for redemption (DD/MM/YYYY)	August 25, 2023	August 25, 2023
11	Amount redeemed	INR 67,500,000	INR 5,602,500
12	Outstanding amount (Rs.)	INR 2,794,500,000	INR 238,417,500
13	Date of last interest payment	March 28, 2023	March 28, 2023

This is for your information and records.

Thanking You

Yours faithfully,

**For Mangalwedha Solapur Highways Private Limited
(Formerly known as DBL Mangalwedha Solapur Highways Private Limited)**

**Bhumika Chugh
Company Secretary
Membership No. A44724**